



KINGDOM CAPITAL NETWORK





Our Mission

We exist to equip small business owners with Kingdom Capital for renewal of the city.

Our Vision

A life-giving ecosystem of Kingdom-minded businesses

Our Hope

We desire to step in as the “friends & family” of small business owners whose communities have historically lacked connection to accessible resources and funding.

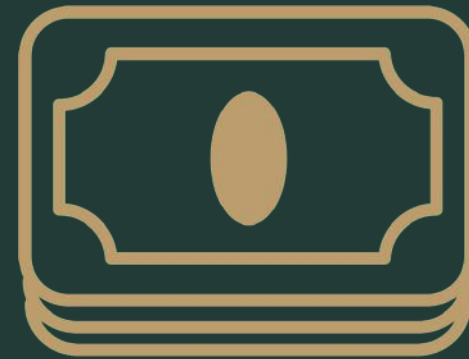


3 Years In

Here's what we've accomplished



**40 Businesses
Served**



**\$645,000
Loan Capital
Deployed**



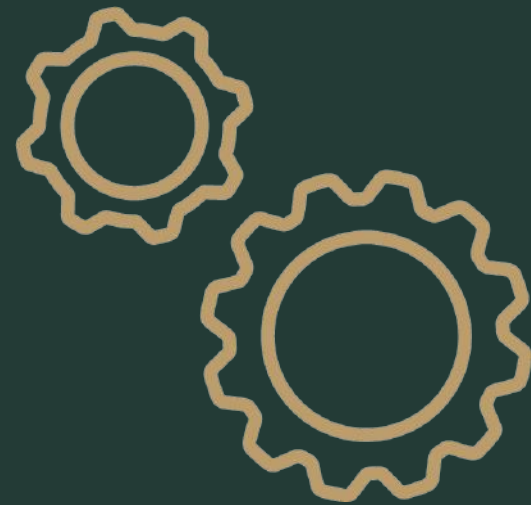
**100+ Jobs
Created or
Retained by KCN
Businesses**

3 Years In

Here's what we've accomplished



**40+ Churches
Represented**



**~\$4,620,000
in Revenue ***

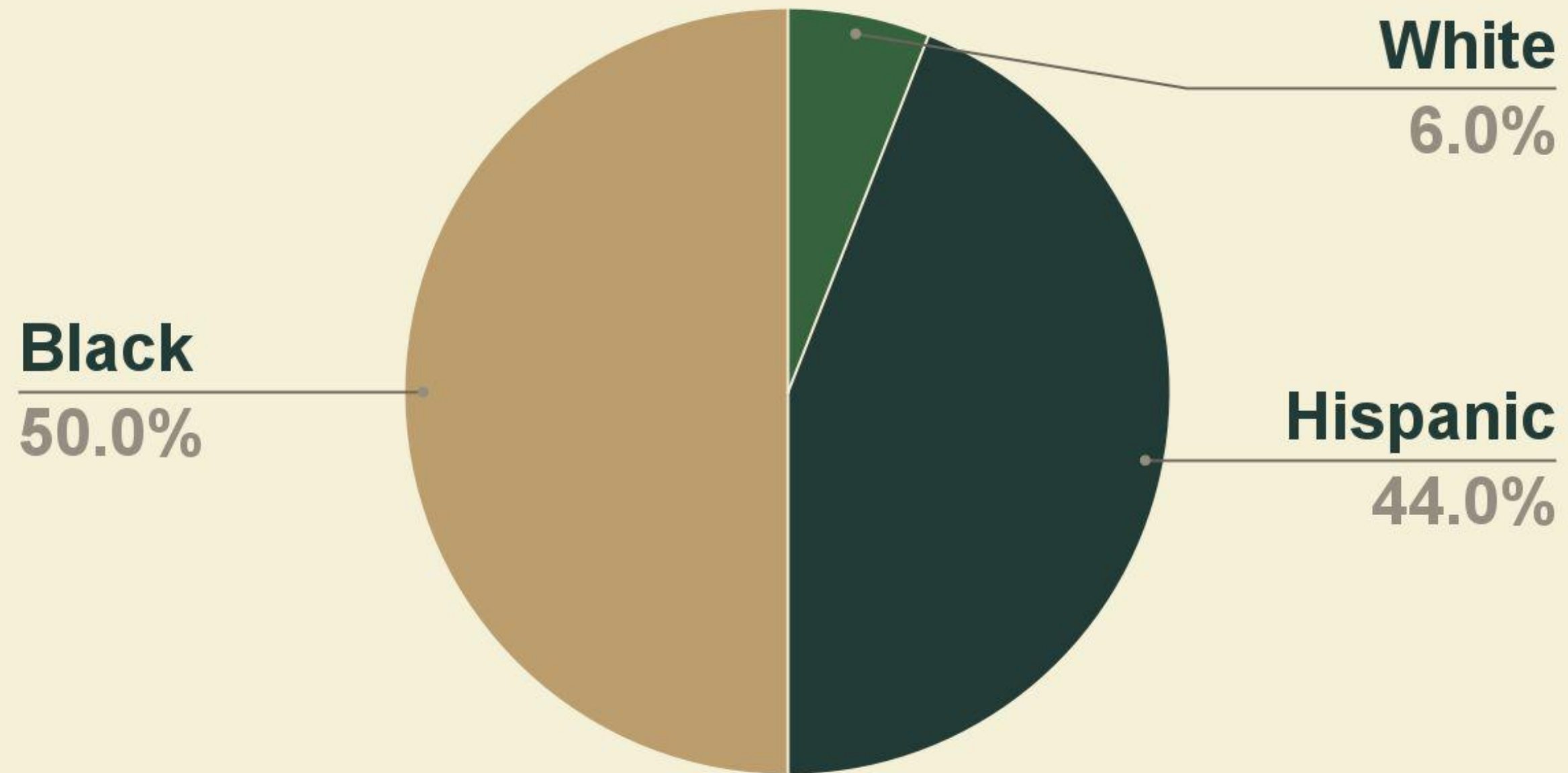


25 Mentors

* Revenue generated by KCN Businesses in 2023

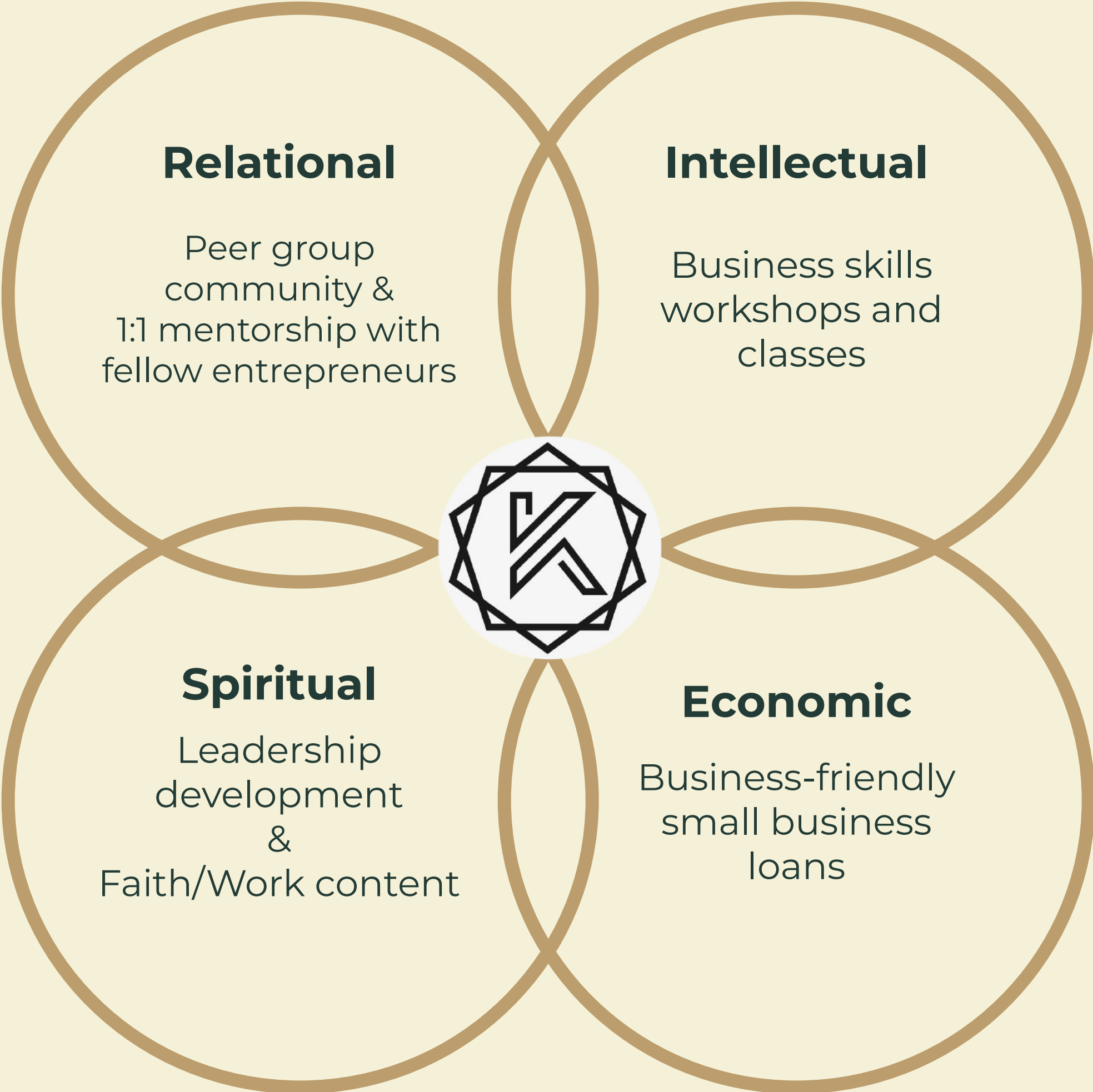
Who We Serve

Demographic Breakdown



How do we serve our Business Owners?

Kingdom Capital is a holistic approach to helping business owners grow. We provide them with “RISE Capital”, or capital that’s Relational, Intellectual, Spiritual and Economic.



“

Kingdom Capital Network has encouraged me to redeem, renew, and restore humanity through entrepreneurship.”

- Michael Hicks, Owner of Frozen Panther Food Truck



With your help, we can do more to **transform communities.**

We are raising \$1.5M and with it, we will:

- Become fully self-sustainable by becoming a certified Community Development Financial Institution (CDFI)
- Create vehicle for “impact-investments” into KCN businesses
- Create an ongoing program of helping business owners grow in their faith and business acumen
- Begin expanding our program to serve multiple cities



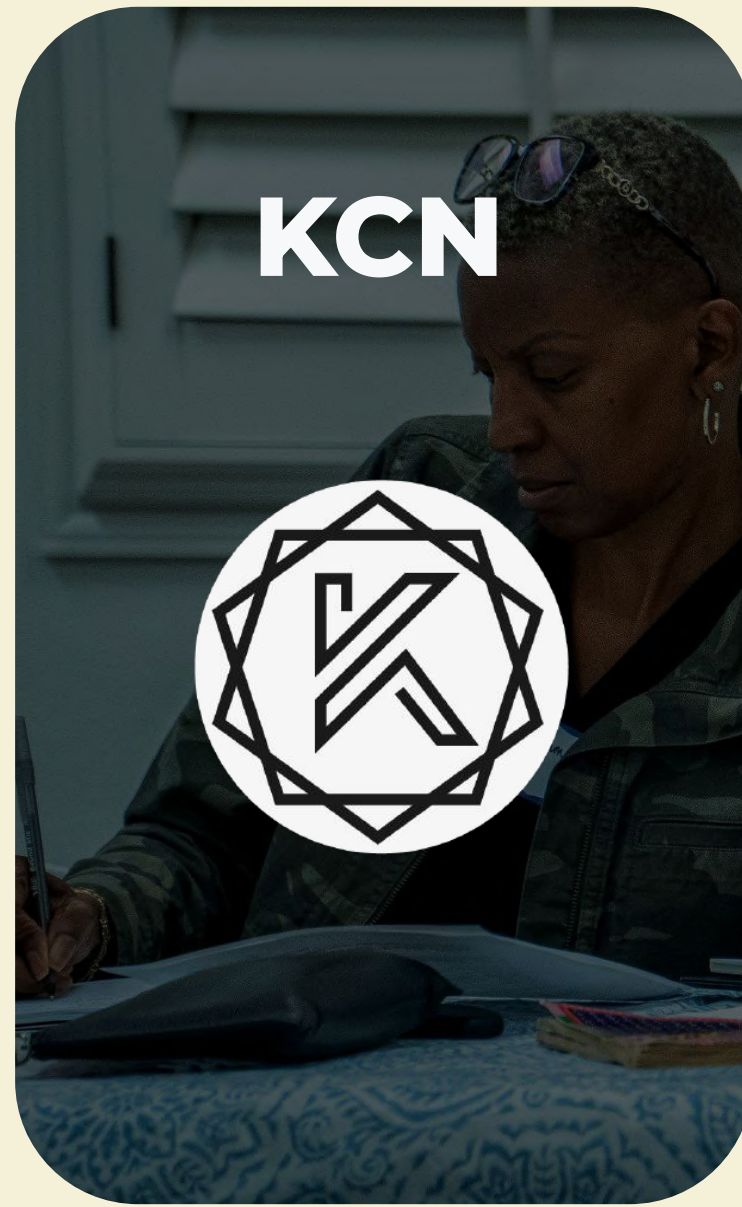


What is a CDFI?

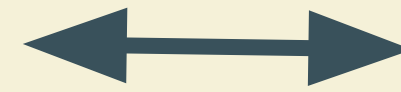
A CDFI is a financial institution with a mission to provide financing and support to underserved communities.



Banks are required by the FDIC to allocate a percentage of funds towards community recovery act (CRA) efforts.



As a CDFI, KCN would be able to transfer its small business loans to banks, while keeping the same lending terms for its business owners.



Small business owner would become a customer of the bank, allowing them to participate in a more traditional financial institution with greater capital resources and room to grow.

Use of Capital Over 3 Years



\$1.5MM
by 2027

\$350k

Scaling the Team

- 3 Additional FTEs
 - Director of Operations
 - Program Manager
 - Underwriter

\$1M

Small Business Loans + 2-City Expansion

Funding for three full cohorts, including small business loans and overhead costs across two different cities

\$150k

Long-Term Sustainability

- Hire consultant to help achieve CDFI certification
- Develop Systems and Automations to maintain certification
- Rollout impact-investment vehicle

“

Kingdom Capital Network was part of my success. I not only feel better because of the loan that I got, but because I knew this was coming from God.

- Alex, Owner of CompuPlus



Ongoing Strategic Initiatives

2025

- Build out tracking systems for loan administration
- Rollout promissory loan program
- Recruit Cohort IV
- Total businesses served - 65
- Hire 2 FTE (underwriter & program manager)
- Become CDFI certified

2026

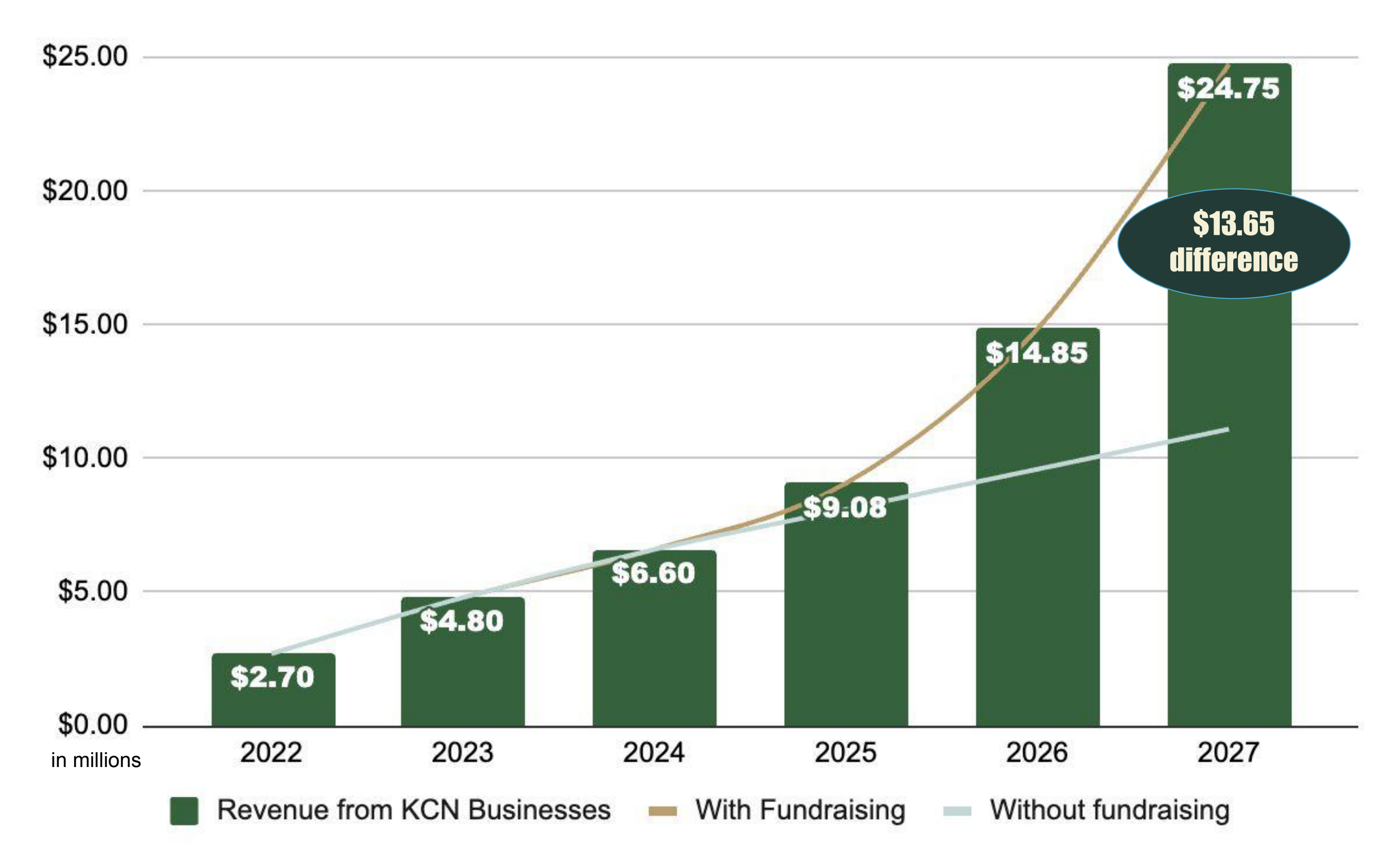
- Further pursue grants/ institutional funding
- Total businesses served - 90
- Grow partnering churches to 50
- Develop operational playbook for expansion

2027

- 90+% of funds to come from institutional & church funding
- Expand to 2nd city
- Total businesses served 125
- Disburse \$2.25M total

3-Year Target (2027) - \$2.25MM dispersed across 125 businesses, impacting 500 employees. 50 Partnering churches with 100 churches "in network"

Impact From KCN Businesses



| Kingdom Capital Network | | | | | | |
|--|------------------------|------------------------|------------------------|------------------------|------------------------|--|
| Budgeted Cash Flows | | | | | | |
| Years ended Dec 31, 2023 to 2027 | | | | | | |
| | Actual 2023 | Budget 2024 | Budget 2025 | Budget 2026 | Budget 2027 | |
| Impact Funds | | | | | | |
| Cash Available for Investing | \$260,000 | \$250,000 | \$250,000 | \$500,000 | \$750,000 | |
| Total Investments Held | \$582,089 | \$832,089 | \$1,082,089 | \$1,582,089 | \$2,332,089 | |
| Income | | | | | | |
| Contributed Income - Individuals | \$133,281 | \$222,000 | \$150,000 | \$100,000 | \$25,000 | |
| Contributed Income - Foundations/Grants | \$212,000 | \$50,000 | \$150,000 | \$200,000 | \$300,000 | |
| Contributed Income - Banks | \$0 | \$25,000 | \$500,000 | \$1,000,000 | \$2,000,000 | |
| Program Revenue | \$5,500 | \$11,000 | \$22,000 | \$45,000 | \$90,000 | |
| Total Income | \$350,781 | \$308,000 | \$822,000 | \$1,345,000 | \$2,415,000 | |
| Expenses | | | | | | |
| Payroll & Benefits | \$129,030 | \$194,580 | \$317,955 | \$464,830 | \$535,330 | |
| Contractors & Professional Services | \$37,501 | \$61,700 | \$95,000 | \$75,000 | \$95,000 | |
| Office & Facility Expenses | \$9,191 | \$13,600 | \$86,800 | \$106,800 | \$106,800 | |
| Marketing | \$173 | \$5,000 | \$8,000 | \$8,000 | \$10,000 | |
| Program Expenses | \$11,155 | \$18,000 | \$24,000 | \$34,500 | \$34,500 | |
| Total Expenses | \$187,050 | \$292,880 | \$531,755 | \$689,130 | \$781,630 | |
| Cash Surplus (Deficit) for the Year | \$163,731 | \$15,120 | \$290,245 | \$655,870 | \$1,633,370 | |

“

Having Kingdom Capital come through and fill in the gaps was amazing and helped me so much. It's allowed me to turn things around.

- Stephanie Sullivan Interior Designs





Thank You!

Connect With Us

info@kingdomcapitalnetwork.org

